

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Oct 19, 2023

2. SEC Identification Number

CS200803939

3. BIR Tax Identification No.

006-99-128

4. Exact name of issuer as specified in its charter

TOP FRONTIER INVESTMENT HOLDINGS, INC.

5. Province, country or other jurisdiction of incorporation

PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

5th Floor, ENZO Building, No. 399 Sen. Gil Puyat Ave., Makati City

Postal Code

1200

8. Issuer's telephone number, including area code

(02) 8632-3481

9. Former name or former address, if changed since last report

N.A.

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	377,886,167
Conso Total Liab (as of 6.30.23 in millions Php)	1,795,176

11. Indicate the item numbers reported herein

9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

COVER SHEET

C S 2 0 0 8 0 3 9 3 9

S. E. C. Registration Number

T O P F R O N T I E R

I N V E S T M E N T H O L D I N G S ,

I N C .

(Company's Full Name)

5 t h F l o o r E N Z O B l d g .

3 9 9 S e n . G i l P u y a t

A v e . , M a k a t i C i t y

Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto
Contact Person

(02) 8632-3481
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC Form 17- C
FORM TYPE

0 7 0 9
Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. October 19, 2023  
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200803939 3. BIR Tax Identification No. 006-990-128
4. TOP FRONTIER INVESTMENT HOLDINGS, INC.  
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction of incorporation
6.  (SEC Use Only) Industry Classification Code:
7. 5<sup>th</sup> Floor, ENZO Building, No. 399 Sen. Gil Puyat Ave., Makati City Address of principal office 1200 Postal Code
8. (02) 8632-3481  
Issuer's telephone number, including area code
9. N.A.  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC  
490,196,200 Common Shares

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (As of June 30, 2023)
Common Shares	377,886,167*

*\*Net of the 157,310,033 common shares held in Treasury*

Consolidated Total Liabilities P1,795,176 million

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure on September 29, 2023 of Top Frontier Investment Holdings, Inc. regarding the approval by the PSE Board of Directors of the listing with the with the Philippine Stock Exchange (“PSE”) of the 45,000,000 Common Shares (the “Subject Shares”) issued to Far East Holdings, Inc. (the “PSE Notice of Approval”), we wish to advise you that after compliance of the post-approval requirements and conditions as set out in the PSE Notice of Approval, the Subject Shares were listed in the PSE today, October 19, 2023.

A copy of the PSE Listing Notice under LN00199-2023 is hereto attached.

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on **October 19, 2023**.

**TOP FRONTIER INVESTMENT HOLDINGS, INC.**

By:



**VIRGILIO S. JACINTO**  
Corporate Secretary  
and Compliance Officer



# NOTICE

<b>Subject</b>	Top Frontier Investment Holdings, Inc.: Private Placement – Additional Listing
<b>Company Name</b>	Top Frontier Investment Holdings, Inc.

## Security Details

Type of Security	Stock Symbol	Par Value
Common Shares	TFHI	Php 1.00

<b>Type of Transaction(s)</b>	Private Placement
<b>Transaction Ratio (if applicable)</b>	-
<b>Transaction Value</b>	Php 10,863,900,000.00

## Details of the Transaction

Subscriber	Consideration	Transaction Price	Stock Symbol	Number of Shares Issued
Far East Holdings, Inc.	Cash	Php 241.42	TFHI	45,000,000

## Lock-up Details (if applicable)

<b>Duration of Lock-up</b>	-
<b>Applicable Lock-up Rule</b>	-
<b>Escrow Agent</b>	-
<b>Date of Execution of Escrow Agreement</b>	N/A

## Details of the Mandatory Lock-up

Name of Shareholder	No. of Shares	Stock Symbol	Percentage
-	-	-	-

## Details of the Voluntary Lock-up (if applicable)

Name of Shareholder	No. of Shares	Stock Symbol	Percentage
-	-	-	-

## Shares to be Listed

Stock Symbol	No. of Shares
TFHI	45,000,000

## Tradable Shares

Stock Symbol	No. of Shares
TFHI	45,000,000

<b>Listing Date</b>	Oct 19, 2023
---------------------	--------------

## Adjustments

### Issued Shares (if applicable)

Type of Security / Stock Symbol	Before	After
TFHI	535,196,200	535,196,200

### Outstanding Shares (if applicable)

Type of Security / Stock Symbol	Before	After
TFHI	377,886,167	377,886,167

### Listed Shares

Type of Security / Stock Symbol	Before	After
TFHI	490,196,200	535,196,200

### Other Relevant Information

On June 1, 2023, Top Frontier Investment Holdings, Inc.'s ("TFHI" or the "Company") Board of Directors approved the subscription of Far East Holdings, Inc. to 45,000,000 shares ("PP Shares"), at a subscription price of Php 241.42 per share, or a total transaction value of Php 10,863,900,000.00. The PP Shares were fully paid on June 30, 2023.

As of October 17, 2023, the Company has complied with all applicable requirements for the listing of the PP Shares.

The number of TFHI's listed common shares will be accordingly adjusted on listing date.

For your information and guidance.

### Filed on behalf by:

<b>Name</b>	Norberto Moreno Jr.
<b>Designation</b>	Listings Department



TOP FRONTIER  
INVESTMENT HOLDINGS, INC.

## Top Frontier Investment Holdings, Inc. TFHI

PSE Disclosure Form 4-30 - Material Information/Transactions  
*References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

### Subject of the Disclosure

PSE Listing Notice of the 45,000,000 Common Shares issued to Far East Holdings, Inc.

### Background/Description of the Disclosure

Further to the disclosure on September 29, 2023 of Top Frontier Investment Holdings, Inc. regarding the approval by the PSE Board of Directors of the listing with the with the Philippine Stock Exchange ("PSE") of the 45,000,000 Common Shares (the "Subject Shares") issued to Far East Holdings, Inc. (the "PSE Notice of Approval"), we wish to advise you that after compliance of the post-approval requirements and conditions as set out in the PSE Notice of Approval, the Subject Shares were listed in the PSE today, October 19, 2023.

### Other Relevant Information

Please see attached SEC Form 17-C, as filed with the SEC through electronic mail on even date.

### Filed on behalf by:

Name	Irene Cipriano
Designation	Assistant Corporate Secretary